

**INSILCO LIMITED**  
(A Member of Evonik Degussa Group)  
Regd. Office - A - 5, UPSIDC Industrial Estate, Bhartiagram, Gajraula,  
Distt. Jyotiba Phule Nagar, Uttar Pradesh - 244223

**Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2009**

(Rs. in Millions)

S. No.	Particulars	Quarter Ended		Nine Months ended		Year Ended
		31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.03.2009 (Audited)
1	(a) Net Sales (net of excise)	152.1	155.6	484.6	481.1	633.8
	(b) Other Operating Income	2.2	3.1	7.5	11.9	13.2
	<b>Total Operating Income</b>	<b>154.3</b>	<b>158.7</b>	<b>492.1</b>	<b>493.0</b>	<b>647.0</b>
2	Expenditure					
	a) (Increase)/ Decrease in stock in trade and works in progress	21.8	(15.1)	53.4	(1.4)	(6.8)
	b) Consumption of raw materials	36.8	53.7	103.4	175.8	221.5
	c) Purchase of traded goods	-	-	-	-	-
	d) Employees cost	13.6	13.9	45.0	48.1	59.1
	e) Depreciation	9.2	9.7	27.5	27.0	38.5
	f) Power & Fuel	42.8	65.1	157.3	198.5	254.7
	g) Other Expenditure	23.3	33.6	74.5	85.2	105.1
	<b>Total Expenditure</b>	<b>147.5</b>	<b>160.9</b>	<b>461.1</b>	<b>533.2</b>	<b>672.1</b>
3	Profit from operations before other income, Interest &	6.8	(2.2)	31.0	(40.2)	(25.1)
4	Other Income	-	0.8	22.7	22.3	22.3
5	Profit before Interest & Exceptional Items	6.8	(1.4)	53.7	(17.9)	(2.8)
6	Interest Cost/ (Income) - Net	(3.4)	0.3	(7.7)	(0.3)	(0.5)
7	Profit after Interest but before Exceptional Items	10.2	(1.7)	61.4	(17.6)	(2.3)
8	Exceptional Items -Expense/(Income)	-	-	-	12.3	(11.2)
9	<b>Profit/ (Loss) from ordinary activities before tax</b>	<b>10.2</b>	<b>(1.7)</b>	<b>61.4</b>	<b>(29.9)</b>	<b>8.9</b>
10	Tax Expense / (Credit)	(3.4)	(0.7)	10.4	(13.6)	1.2
11	Net Profit/(loss) from ordinary activities after tax	13.6	(1.0)	51.0	(16.3)	7.7
12	Extraordinary Items ( Net of Tax Expenses)	-	-	-	-	-
13	<b>Net profit/(loss) for the period</b>	<b>13.6</b>	<b>(1.0)</b>	<b>51.0</b>	<b>(16.3)</b>	<b>7.7</b>
14	Paid up Equity Share Capital [Face value of Rs. 10/- each]	627.2	627.2	627.2	627.2	627.2
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	236.30
16	Earning/(Loss) Per Share (EPS)					
	(a) Basic & Diluted EPS before Extra ordinary items for the period, for the year to date & for previous year (not to be annualized) (Rs.)	0.22	(0.02)	0.81	(0.26)	0.12
	(b) Basic & Diluted EPS after Extra ordinary items for the period, for the year to date & for previous year (not to be annualized) (Rs.)	0.22	(0.02)	0.81	(0.26)	0.12
17	Public Shareholding					
	a) Number of Shares	16,861,685	16,861,685	16,861,685	16,861,685	16,861,685
	b) Percentage of Shareholding (%)	26.9	26.9	26.9	26.9	26.9
18	Promoters and promoter group - Shareholding					
	- Number of shares	Nil	N.A.	Nil	N.A.	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	N.A.	Nil	N.A.	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	N.A.	Nil	N.A.	Nil
	b) Non-encumbered					
	- Number of Shares	45,853,315	N.A.	45,853,315	N.A.	45,853,315
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	N.A.	100%	N.A.	100%
	- Percentage of shares (as a % of the total share capital of the company)	73.11%	N.A.	73.11%	N.A.	73.11%



**Insilco Limited**  
International Business Centre  
M-38/1, 1st Floor, Middle Circle,  
Connaught Place,  
New Delhi - 110 001  
India

Phone : + 91 11 45742277  
Fax : + 91 11 45742233  
Web : www.insilcoindia.com

**Notes**

1. As the Company's business activity falls within single primary business segment, viz. " Manufacturing of Precipitated Silica" the disclosure requirements of Accounting Standard - 17 " Segment Reporting notified under section 211(3C) of the Companies Act, 1956 are not applicable.
2. Previous year/ period's figures have been regrouped/ rearranged to conform to current quarter classification.
3. A major fire broke out on 3rd December 2009 at the corporate office of the Company situated at Thapar House, 3rd Floor, Central Wing, 124 Janpath, New Delhi-110001. The provisional estimated loss of the fixed assets based on written down value is approximately Rs. 1.92 Million. The Company's assets are fully insured. The Company has initiated the process to file an insurance claim. We expect that there will not have any significant impact on the profitability of the Company due to fire. The production unit of the Company is situated at a different location. Accordingly, there is no loss in revenue or production. The corporate office of the company has been shifted to International Business Centre, M-38/1, 1st Floor, Middle Circle, Connaught Place, New Delhi-110001.
4. The operations at the Patalganga Plant were closed down during the quarter ended on 30th June, 2008. A charge was made of Rs. 12.3 Million for the year ended on 31st March 2009 for separation compensation payable to employees and Mathadi Board, arising on account of the closure of the plant over and above the charge made in financial year ended 31st March 2008. The Provision for impairment of fixed assets was reviewed as on 31st March 2009 and an amount of Rs. 23.5 Million has been reversed during the financial year ended 31st March 2009 out of the provisions created in the earlier year. The above charges and reversal of provisions are included as exceptional items in these financial results.
5. The above results were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on January 22, 2010. The Auditors of the Company have carried out a limited review of the above financial results.
6. Share Transfer Agent - M/s. MCS Limited, F-65, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020.
7. There were no investor complaints pending at the beginning of the quarter. During the quarter, a total of 27 complaints were received and the same were disposed of.

For & on behalf of the Board



**Matthias Hau**  
Managing Director

Place : New Delhi  
Dated : January 22, 2010



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